

## **NEW ENDORSEMENT ESTIMATION TOOL**

Based on customer feedback, RLI is excited to announce a new endorsement estimation tool for our standalone Personal Umbrella Program that is available for you to use today!

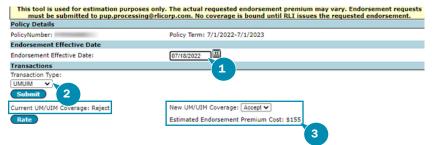
## ACCESS THE ESTIMATOR TOOL:

To access this tool, view any in-force policy via "**Policy Inquiry**" and select "**Endorsement Estimator**"

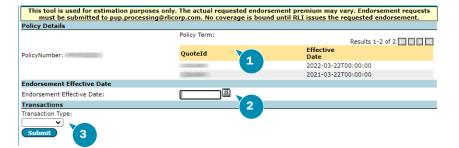
Policy Detail for <u>Members of Household Mailing Payments/Claims</u> Notes Forms Endorsement Estimator Insured Name: Policy's current status is Bound.

## Select:

- 1. A proposed endorsement effective date;
- 2. The endorsement type;
- 3. The change itself, noting that the current selection will be indicated



If a renewal term has already bound, you will first need to select the term you wish to endorse.



This tool is also available to your sub-producers, so we encourage you to work with them to sign up and use our producer portal. Thank you for your business!

## **Mid-Term Endorsements**

As a reminder, our product is different than other standalone products in that we process very few mid-term endorsements. In fact, the only monetary endorsements we process mid-term are ones that affect the coverage we provide, such as:

- Overall policy limit increase or decrease<sup>1</sup>;
- Minimum underlying auto limit that the client agrees to maintain for all autos<sup>1</sup>;
- Adding or removing Excess UM/UIM;
- For policies rated in the state of Florida ONLY: Minimum underlying personal liability limit that the client agrees to maintain.

<sup>1</sup>This tool is designed to provide an estimate on premium. It does NOT determine whether the client is eligible for the proposed endorsement. No coverage is bound until RLI issues the requested endorsement. Endorsement requests should be sent to pup.processing@rlicorp.com and contain the policy number and the requested change. We request that you do not use pup.processing@rlicorp.com for anything other than actual items ready to be processed.

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